

WALBRZYCH SPECIAL ECONOMIC ZONE

1st MEETING OF JAPANESE INVESTORS AT WALBRZYCH SPECIAL ECONOMIC ZONE

September 30th, 2013



○ **“Strengthening
the cooperation
between Japanese
entrepreneurs
and WSEZ”**

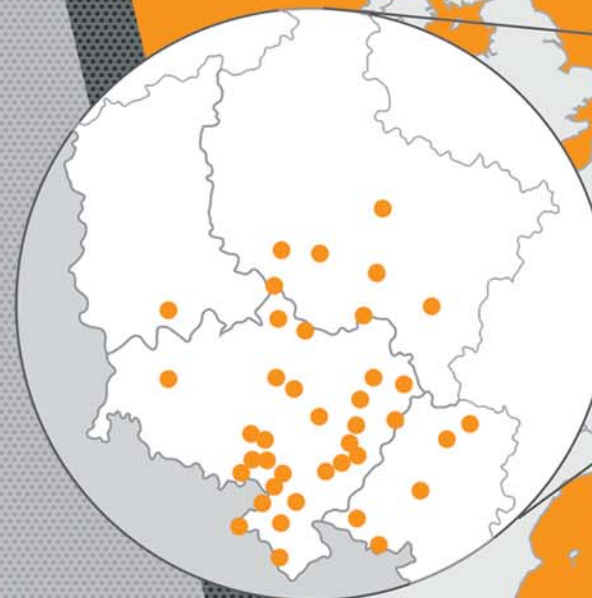




The Walbrzych Special Economic Zone
acts **until 31st of December 2026**

WSEZ

- operates in **41 locations** in **4 voivodships** of south-western Poland
- over **2212 ha** of investment ground (available over 860 ha)
- offers for entrepreneurs developed areas **with infrastructure for investments**
- ensures preferential conditions for running business activities: **tax reliefs up to 70%**



ENTREPRENEURS OPERATING WITHIN WAŁBRZYCH SPECIAL ECONOMIC ZONE



148
companies

Over
34
thousands
jobs

Countries
of origin:

- **Japan**
- **Germany**
- **Poland**
- **Sweden**
- **USA**
- **Italy**

**Leading
sectors**

- automotive
- building
- chemical
- clothes
- construction industry
- electrical
- food
- household appliances
- machinery
- metal
- plastic



INVESTORS IN WSEZ – ARE THE MOST IMPORTANT FOR US



- In WSEZ nearly **150 investors** who invested 15,2 bln PLN and created more than **34,000 jobs**.
- The Wałbrzych Zone is ranked **in second place** (preceded by Katowice SEZ) in terms of employment – our **largest employers** include IBM Global Services Delivery Centre Polska, Mahle Polska Electrolux Poland and Faurecia Wałbrzych.
- Since the beginning of 2013 in WSEZ were issued **18 new permits for acting in the zone** = more than **710 jobs** and more than **PLN 670 million of capital expenditures**.



INVESTORS WITH JAPANESE CAPITAL

TOYOTA

TOYOTA EUROPE
ENGINEERING & MAINTENANCE, NV/SA

TOYOTA

TOYOTA MOTOR MANUFACTURING POLAND

TOYOTA

TOYOTA MOTOR INDUSTRIES POLAND



SUMIKA CERAMICS POLAND
SUMITOMO CHEMICAL GROUP



INVESTORS WITH JAPANESE CAPITAL

	Company	Investment declared mln PLN	Jobs declared	Subject of activity	Permits	Subzone
1.	AKS Precision Ball Poland	47,7	60	Balls, needles and rollers for ball and roller bearings	1 st permit	Żarów
2.	Bridgestone Diversified Products Poland	45,5 130,0	53 67	Rubber products Plastics in primary forms	1 st permit 2 nd permit	Żarów
3.	Daicel Safety Systems Europe	40,3 14,5	87 6	Parts and accessories for motor vehicles	1 st permit 2 nd permit	Żarów
4.	Nifco Poland	16,1 14,1 4,5	98 10 10	Manufacture of other plastic products Production of plastic components for the automotive industry	1 st permit 2 nd permit 3 rd permit	Świdnica
5.	NSK Steering Systems Europe	128,0 2,5	250 25	Parts and accessories for motor vehicles	1st permit 2 nd permit	Wałbrzych
6.	Poland Smelting Technologies „POLST”	44,0	35	Aluminum and aluminum products	1 st permit	Wałbrzych
7.	Sumika Ceramics Poland	210,0	100	Production of innovative particulate filters for diesel cars	1 st permit	Wrocław
8.	Toyota Europe Engineering & Maintenance	10,2	10	Parts and accessories for mechanical vehicles	1 st permit	Wałbrzych
9.	Toyota Motor Industries Poland	126,1	350	Parts and accessories for mechanical vehicles and engines	1 st permit	Jelcz Laskowice
10.	Toyota Motor Manufacturing Poland	50,0 459,7	200 255	Parts and accessories for motor vehicles excl. motorbike	1 st permit 2 nd permit	Wałbrzych
11.	Toyota Tsusho Europe Societe Anonyme	11,4 8,0	33 14	Metal containers (storage services), storage	1 st permit	Wałbrzych Jelcz Laskowice
12.	Yagi Poland Factory	30,5	30	Flywheels and pulleys or rope pulleys, parts of bearings and driving elements	1 st permit	Żarów
	TOTAL	1393,1	1693			



Investor starting business activity in the WSEZ is exempted from income tax payment – up to 40–70% of investment costs / 2-years of employment costs.

PUBLIC AID – CURRENTLY



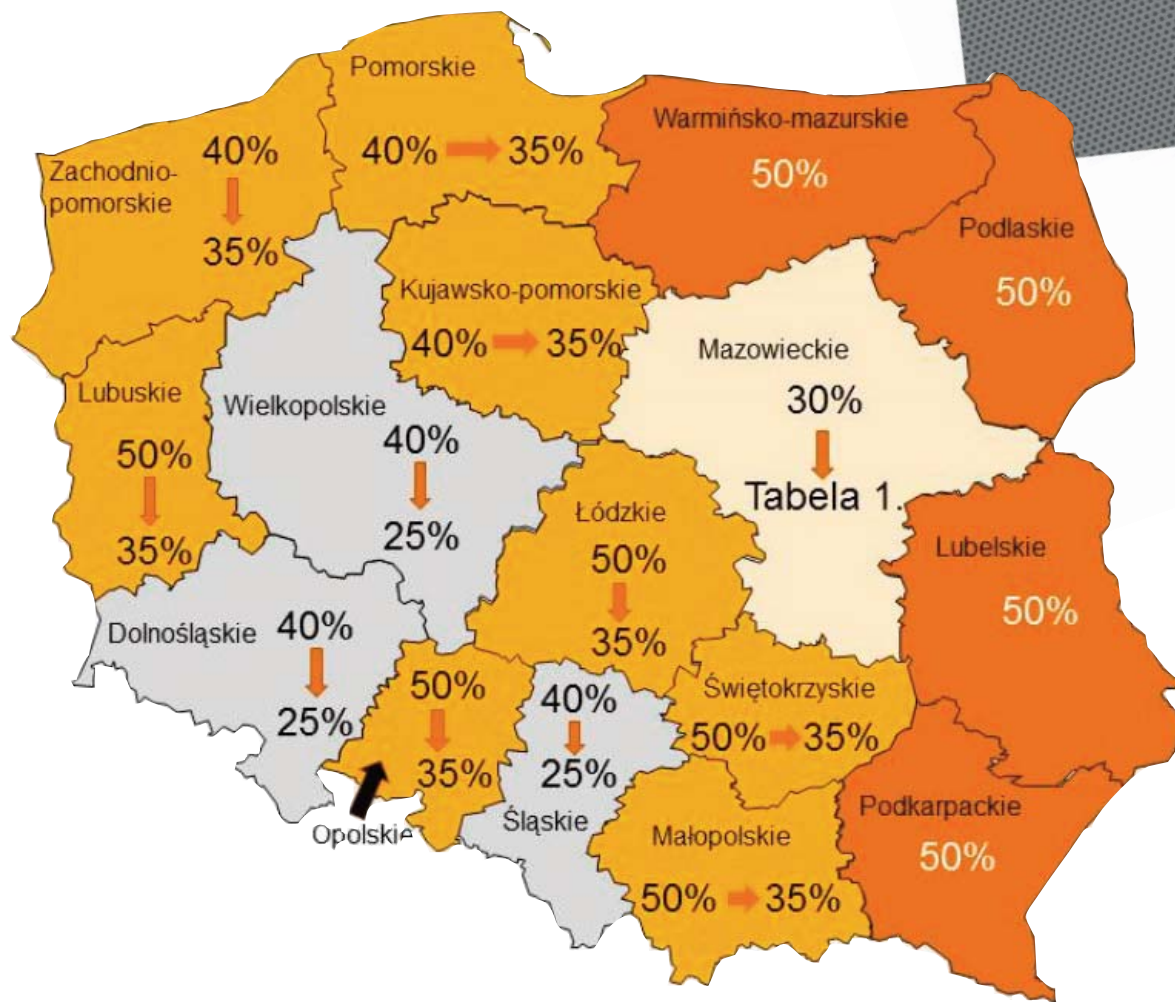
**Map of regional aid
in WSEZ in years 2007–2013**

BIG-SIZED **Entreprise:** 40%
MEDIUM-SIZED **Entreprise:** + 10%
SMALL-SIZED **Entreprise:** + 20%



Last call for better investment
in the zones.

PUBLIC AID – FUTURE



**From 1 of July 2014 permits
will be issued under new public
aid rules (lower limits)**





THE MOST IMPORTANT ACTIVITIES IN WSEZ IN 2014:

- Electronic Database of investment grounds
- Investments in infrastructure
- Informative bulletin „INVEST-PARK INFO”
- Information signs in Subzones
- Trainings organised for the investors in the areas of: finance, tax, Kaizen, Lean.
- Sector specific trainings
- Cooperation between companies and vocational schools
- Cluster initiatives
- Meetings with investors from individual countries



What else
can our Zone
do for you?



www.invest-park.com.pl

Thank you
for your attention



Information:

www.invest-park.com.pl

